PRODUCT BROCHURE · SEBI REGISTERED RESEARCH ANALYST

AM

ALPHA MOMENTUM.

Capturing directional momentum on India's benchmark indices.

Alpha Momentum is Investace Capital's active index research service, built for investors who want disciplined exposure to the largest directional moves across NIFTY, BANK NIFTY, NIFTY Select Midcap and NIFTY Financial Services, identified through a proprietary, rules based methodology.

Every position is grounded in one principle. Indices trend in observable bursts, and those bursts leave repeatable footprints on the daily chart. We wait for those footprints. Then we act, with a defined plan.

₹10,00,000
MINIMUM CAPITAL RECOMMENDED
ACTIVE INDEX FUTURES PARTICIPATION

₹25,000
QUARTERLY RESEARCH FEE
PAYABLE PER QUARTER, INCLUDING GST

INDEX DERIVATIVES · MOMENTUM CAPTURE · SEBI REGISTERED RESEARCH ANALYST · RULES BASED ENTRY & EXIT · DISCIPLINED POSITION SIZING

OUR TRADING PHILOSOPHY

> *"We do not predict. We wait for the market to confirm momentum at levels it has already shown us matter."*

> *"Small losses are information. Large asymmetric wins are the objective."*

HOW IT WORKS

Each week our research desk publishes an index research view across NIFTY, BANK NIFTY, NIFTY Select Midcap and NIFTY Financial Services, highlighting the zones where risk to reward is most favourable.

Subscribers receive trade recommendations, follow-ups and performance logs through the Investace Capital dashboard, with each research recommendation documented by entry zone, stop level and structural target.

REGISTERED ENTITY
SM Research Services Pvt. Ltd.
Investace Capital is a brand operated by the registered entity.

SEBI REGISTRATION
Research Analyst
Reg. No. INH000017736

SUPERVISOR BODY
BSE
Enlistment No. 6315

RISK PROFILE: HIGH RISK, HIGH REWARD. Active derivatives trading on benchmark indices. Suitable for investors with a high risk appetite who can commit capital for a minimum of one quarter.

OUR STRATEGY FRAMEWORK

From market noise to a single high conviction trade.

Our process filters the entire index universe down to a small set of setups each week, and then acts only on the one or two that offer clean risk to reward. The methodology itself is proprietary. What we share with subscribers is the outcome: the trigger, the entry, the stop, and the target.

∞	›	5 TO 8	›	2 TO 3	›	1
INDEX UNIVERSE		WEEKLY ZONES		ACTIVE SETUPS		HIGH CONVICTION TRADE

01

Weekly Index View

Each Sunday we scan the daily chart of NIFTY and BANK NIFTY and mark the zones where our internal model expects the next meaningful move to originate. Zones are ranked by clarity and by prior response quality.

02

Trigger Identification

A trade is considered only when the index is actively approaching a mapped zone with confirming behaviour. Zones that are broken, over extended, or sitting inside congestion are excluded.

03

MTF Analysis

Multi-timeframe analysis aligns the broader daily structure with shorter timeframe confirmation. A setup is considered stronger when trend, momentum, key levels and risk placement agree across more than one timeframe.

04

Conviction Sizing

Confirmed zones receive full sizing per the risk framework agreed with the subscriber. The largest positive outcomes historically come from zones that met multiple internal confluences at once.

05

Structural Exit

Targets are always the next structural level in the direction of the trade, never a fixed point target. Stops are hard and non negotiable. Partial profits are booked at the first objective, and a trailing stop is used to let the remainder run for the outsized moves that define the strategy.

The result is a rules based, discretionary validated index strategy. Systematic enough to be repeatable, discretionary enough to avoid the mechanical losses a pure algorithm would incur.

VALIDATED PERFORMANCE · APR 2025 TO JUN 2026 · 78 TRADES

METRIC	RESULT
Win Rate	69.2%
Average Winner	+268 pts
Average Loser	−80 pts
Win to Loss Ratio	3.3 : 1
Expectancy per Trade	+160 pts
Best Single Trade	+1,134 pts
Worst Single Trade	−188 pts
Statistical Edge (p value)	< 0.001

Past performance of the underlying methodology. Not a guarantee of future returns. Derivatives trading involves significant risk of capital loss.

WHY INVESTACE CAPITAL

Two edges.
One structured process.

We combine a forensically validated index methodology with the discipline to act only when the setup is truly present, and not when the calendar demands a trade.

EDGE ONE

Momentum precision, not prediction.

Every entry is anchored to a repeatable behaviour visible on the daily chart of NIFTY or BANK NIFTY. We are not forecasting where the index will go. We are reading where it has already shown that momentum tends to originate, and acting only when that signature reappears.

EDGE TWO

Discipline over activity.

Most research services measure themselves by trade frequency. We measure by expectancy. Weeks can pass without a recommendation. That is the strategy working, not failing. When a valid setup arrives, we act with full sizing and clear conviction.

RISK PROFILE

Active index derivatives. High risk, high reward. The strategy's edge is concentrated in a small number of outsized directional moves. Suitable for investors who understand that a handful of trades often generate the majority of annual profit, and who have the temperament to let that happen without interference.

> ***"Research is valuable only when it is disciplined, documented, and accountable to risk."***
>
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